



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Petition for Final Distribution and (2) For Allowance of Statutory Fees to Attorney on Waiver of Accounting

DOD: 2/1/07			JOHN GARZA , Administrator, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
			Accounting is waived.	
Cont. from			I & A - \$107,500.00	
	Aff.Sub.Wit.		POH - \$107,500.00	
✓	Verified			
✓	Inventory		Administrator - waives	
✓	PTC		Attorney (statutory) - \$4,225.00	
✓	Not.Cred.			
✓	Notice of Hrg	W/	Distribution, pursuant to intestate succession and assignments of interest, is to:	
	Aff.Mail			
	Aff.Pub.		John Garza - 100% of the decedent's interest in real property located in Sanger, CA.	
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
✓	Letters	10/30/07		
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
✓	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
✓	FTB Notice			
				Reviewed by: KT
				Reviewed on: 5/1/14
				Updates:
				Recommendation: SUBMITTED
				File 1 - Garza

1) Waiver of Accounting and (2) Petition for Allowance of Commissions and Fees
and (3) For Final Distribution

DOD: 12-3-12		BEN KRIKORIAN and AARON KRIKORIAN, Co-Executors with Full IAEA without bond, are Petitioners. Accounting is waived. I&A: \$356,452.38 POH: \$387,782.87 (\$211,644.39 cash plus securities, personal property items) Co-Executors (Statutory): \$10,129.05 Attorney (Statutory): \$10,129.05 Costs: \$1,364.55 (filing, publication, appraisal) Closing: \$300.00 Distribution pursuant to Decedent's will: Ben Krikorian and Aaron Krikorian as co- trustees of the Violet Goorigian Revocable Living Trust Agreement dated 10-6-08: Entire estate	NEEDS/PROBLEMS/COMMENTS: 1. Need proof of service of Notice of Hearing with a copy of the petition on Attorney Marcus Magness (attorney for Holy Trinity Armenian Apostolic Church) pursuant to Request for Special Notice filed 8-5-13 and Probate Code §1252. 2. The Co-Executors are also the Co-Trustees of the trust. Therefore, need proof of service of Notice of Hearing at least 15 days prior to the hearing on all trust beneficiaries. Probate Code §1208. 3. Need acceptance of trust by the co-trustees pursuant to Probate Code §10954(b)(4). 4. Need order. See Local Rule 7.6.1.A.	
	Aff.Sub.Wit.			
✓	Verified			
✓	Inventory			
✓	PTC			
✓	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
✓	9202			
	Order	X		
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
Reviewed by: skc				
Reviewed on: 5-1-14				
Updates:				
Recommendation:				
File 2 - Goorigian				

Atty Koligian, Jr., Robert, sole practitioner (for Petitioner Charles Robert Siek)

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 4/26/2013		CHARLES ROBERT SIEK , son and named Executor without bond, is Petitioner. Full IAEA – O.K. Will Dated: 1/23/2013 Residence: Fresno Publication: Business Journal <u>Estimated value of the Estate:</u> Personal property - \$195,000.00 Annual income PP - \$ 500.00 Total - \$195,500.00 Probate Referee: Steven Diebert	NEEDS/PROBLEMS/COMMENTS: 1. Need <i>Confidential Supplement to Duties and Liabilities of Personal Representative</i> form, pursuant to Local Rule 7.10.1 and Probate Code § 8404.	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			S/P
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			
<input checked="" type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Aff. Posting			
<input checked="" type="checkbox"/>	Duties/Supp			Need Supp.
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input checked="" type="checkbox"/>	Letters			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
			Reviewed by: LEG	
			Reviewed on: 5/1/14	
			Updates:	
			Recommendation:	
			File 3 - Siek	

**Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820,
1821, 2680-2682)**

		TEMP DENIED 3-17-14 (no appearance)	NEEDS/PROBLEMS/ COMMENTS:
		JIMMY ASHLOCK , Friend ("Significant Other"), is Petitioner and requests appointment as Conservator of the Person without bond.	Court Investigator advised rights on 3-20-14
Cont from: 040814		Voting rights affected	Voting rights affected - Need minute order
<input type="checkbox"/>	Aff.Sub.Wit.	<p>Petitioner states the proposed Conservatee is unable to provide for her personal needs for physical health, food, clothing, or shelter because of her inability to count money. She does not understand how to budget or plan for a monthly income and outlay funds. She needs assistance with cooking and purchasing everyday items. She needs constant reminders to turn off appliances. She is in need of assistance daily. Petitioner states the proposed Conservatee has been taken advantage of when in need of services, including paying a contractor, and services were never rendered. She needs assistance managing her money and paying for items at the store. Petitioner states he lives in the home with her and assists with her daily needs. He is now the payee for her financials and she has consented to his authority. It is necessary that Billie have a conservator for her best interest.</p> <p>Court Investigator Jennifer Daniel filed a report on 3-28-14.</p>	<p>Continued from 4-8-14</p> <p>Minute Order 4-8-14: The Court notes that Billie Wright is present in court. The Court waives notice as to items #2 and #3 in the Examiner Notes (<i>Citation and personal service of Citation with a copy of the petition</i>). Continued to 5-6-14.</p> <p><u>As of 5-1-14, it appears that all other noted issues have been cured.</u></p>
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input checked="" type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: skc
			Reviewed on: 5-1-14
			Updates:
			Recommendation:
			File 10 – Wright

Amended Spousal or Domestic Partner Property Petition

DOD: 9-25-11		CAROLE L. MITCHELL, Spouse, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Petitioner states a petition for probate or for administration of the decedent's estate is being filed with this petition. See #12.	<u>Continued from 2-25-14</u> Note: Petitioner filed a separate Petition to Determine Succession on 3-20-14 in 14CEPR00250 that was heard on 4-30-14 and continued to 6-11-14. Note: Attorney Ryan Janisse appeared on behalf of Petitioner in the above-referenced case on 4-30-14. <u>As of 5-1-14, nothing further has been filed in this case. The Following issues remain:</u>
Cont from:022514			
Aff.Sub.Wit.		Will dated 6-23-80 devises the estate to a testamentary trust.	<ol style="list-style-type: none"> The decedent's will devises personal property and effects to Petitioner, but devises the residue of the estate to a testamentary trust. Therefore, it appears this Spousal Property Petition may not be the appropriate vehicle to transfer the decedent's property. Petitioner states at #12 that a petition for probate is being filed concurrently with this petition. However, Court records do not indicate any such filing. Need clarification. Petitioner does not attach any property description pursuant to #7a for what is being requested to be determined as passing to her. Petitioner's signature on the petition is not dated.
Verified			
Inventory		Petitioner requests determination of property passing to the surviving spouse without administration; however, the petition does not attach a description at #7a with the legal description of the property to be determined as passing to Petitioner.	Note: Petitioner previously filed a petition with an Inventory and Appraisal listing numerous parcels of real property (or portions thereof); however, this document is not appropriate for this type of petition and further is not referenced in the original petition or in the amended petition. <u>If</u> it is these parcels that Petitioner is requesting to pass, it now appears that, pursuant to the will, the property would to a testamentary trust, not to the surviving spouse.
PTC			
Not.Cred.			Reviewed by: skc Reviewed on: 5-1-14 Updates: Recommendation: File 13 – Mitchell
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			